

## DPC - Your Tax Research Department

RS/Sales Tax™ uses DPC's ZIPsales™ Database, this database provides you with the most current sales & use tax information, puts you in full compliance with the law, and facilitates your timely and accurate filing with thousands of tax authorities. DPC is in constant contact with every taxing authority throughout the United States, its territories, and Canada. They are also in contact with the U.S. Postal Service and other governmental authorities. DPC brings you the finest product in terms of accuracy, reliability, and punctuality. Other products that they offer are:

|                            |  |
|----------------------------|--|
| ZIPsales™ Lookup           | PC-based sales tax lookup and calculation system.                              |
| ZIPsales™ Lookup Pro       | Transaction maintenance and liability reporting .                              |
| ZIPsales™ Database Jr.     | Condensed file providing ZIP, city, county, state & combined sales tax rates.  |
| ZIPsales™ Database         | Detailed sales & use tax data.   |
| ZIPsales™ Laser Librarian® | Complete sales & use tax forms and rates library on CD-ROM.                    |
| ZIPsales™ ZIP Codes        | ZIP code information only.   |
| ZIPsales™ ZIP + 4          | ZIP + 4 to county cross reference  |
| ZIPsales™ Schedule         | Bracket schedules for rounding taxes on sales involving fractions of a dollar. |
| ZIPcomm™ Products          | Specialized sales, use, excise & utility tax rates for the telecommunications. |
| ZIPutil™ Products          | Specialized sales, use & excise tax rates for the public utility industry.     |
| State Tax OneDisc          |  |

## Macola Progression Series

RS/Sales Tax™ is integrated with the Progression Series™ General Ledger, Accounts Receivable, Order Entry from Macola Software - an industry leader in accounting, distribution and manufacturing software. In four consecutive reviews, Macola was the only product to be selected by Price Waterhouse as *PC Magazine's* "Editors' Choice". The system's rich capabilities function seamless with RS/Sales Tax™ allowing use of the extensive reporting functionality that exists in ERS and standard system reports.

Macola's Progression Series™ is comprised of 17 complete financial, distribution and manufacturing modules. RS/Sales Tax™ is a perfect choice for any company distributing product throughout the United States, it territories and Canada.

## Reference Systems, Inc.

RS/Sales Tax™ is developed by Reference Systems, Inc. We are a systems integration firm, specializing in off-the-shelf business management and automation solutions since 1979. RSI is a major Macola Software Preferred Reseller and a Microsoft Solution Provider.

For more information, contact your authorized Macola Software Integrator or:



**REFERENCE SYSTEMS, INC.**  
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## RS/Sales Tax™

### Loading Tax Schedules

GeoCode: 2500907595

Tax Schedule: 00753

Tax Jurisdiction: MA-BRADFORD

Effectivity Date:

Code: Exists  Being Updated  Being Added

| Status   | Processed | Updated | Added |
|--|-----------|---------|-------|
| <input type="radio"/> <b>Initialized</b>             |           |         |       |
| <input checked="" type="radio"/> <b>Zip Tax Code</b> | 753       | 605     | 60    |
| <input type="radio"/> <b>Finished - Totals</b>       | 753       | 605     | 60    |

Importing Zip Table

## Sales Tax Interface for Macola Progression 7 Series

Automating the process of distributing product in the United States and Canada is why you choose Macola Progression 7 Series Software. Collecting sales tax from multiple taxing jurisdictions should also be an automated process. RS/Sales Tax allows you to automate the process using the research of a leading tax research organization and Progression's native tax structures. This allows you to stay on top of the thousands of taxing jurisdictions imposing thousands of different sales tax rates.

# Sales Tax Compliance Made Easy

## Taxing Jurisdictions as Tax Codes

Shipping product across the country requires knowing the tax rate of each location. There are over 12,000 different tax rates that are constantly changing. To make this process easy RS/Sales Tax automatically loads into native Progression's Tax Code tables the State, County, City and Local rates for the area you ship your product to. Each tax rate is loaded with its geo code and the date it became effective. When the rates change RS/Sales Tax automatically updates the tax rates for you.

## Flexible General Ledger Codes

Financial reporting should can also be made easy by allowing tax codes to created postings to a single or multiple general ledger system accounts. The general ledger account can be formed as any combination of the following components:

- Natural account number
- State geo code (SS)
- City geo code (CCC)
- Local geo code (LLLLL)

With a flexible general ledger system account structure you can do reporting of sales tax at the financial level or through Progression's normal tax reports.

## Putting it All Together Using Tax Schedules

Tax rates are the building block of the overall tax calculation. RS/Sales Tax reviews data from over 60,000 localities combining over 12,000 tax rates to create native Progression 7 Series Tax Schedules. The software includes State, County, City and Local tax overrides, states that charge tax on freight, minimum and maximum tax amounts and special taxing jurisdictions to produce up-to date and accurate tax schedules. With RS/Sales Tax, shipping products or delivering service across the United States, it's territories and Canada is easy!

## Searching Made Easy

If the need should occur to look up the tax schedule manually, RS/Sales Tax has made it easy by allowing tax schedules to be found using any of the following information:

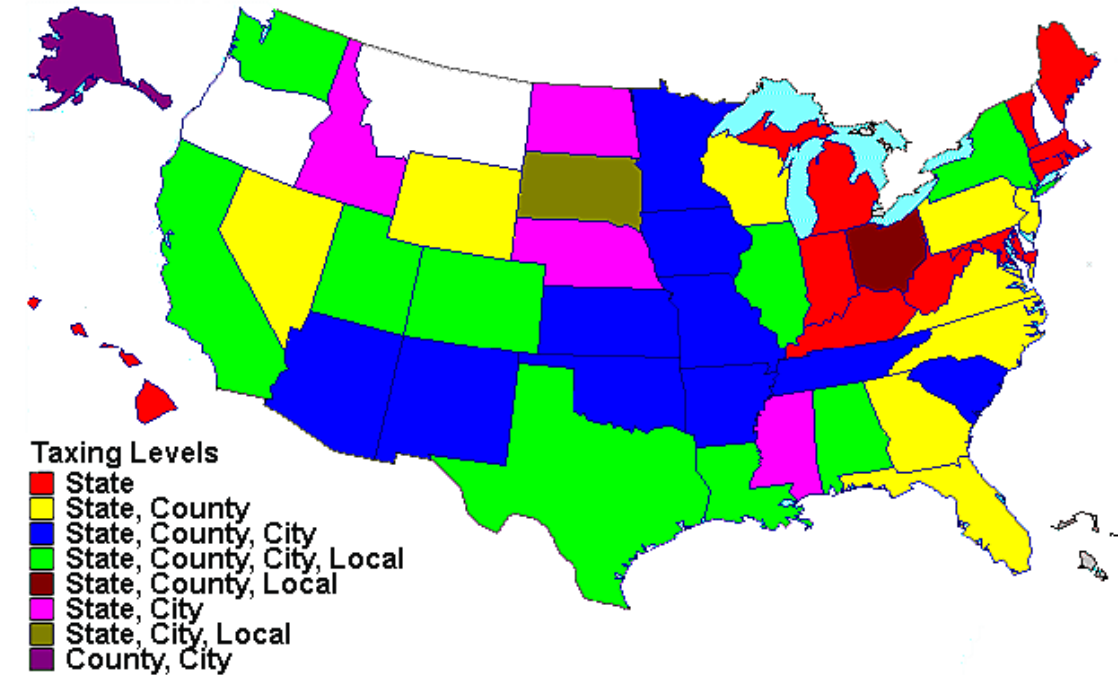
- Tax Schedule
- Zip Code
- State
- City
- County
- Geocode

## Validated to Comply

When shipping product and services you need to make sure that you are using the correct tax schedules. RS/Sales Tax helps to ensure the tax schedules are correct by validating the schedule against the State, City and Zip code as they are entered or changed in the following areas:

- Customer Addresses
- Sales Orders
- Service Invoices

Validation occurs automatically. If the tax schedule and the State, City and Zip code do not match then the valid tax schedule is inserted. For some locations more than one tax schedule might match. If more than one tax schedule exists, a window pops up asking the user to choose among the valid tax schedules.



## Keeping up with the Tax Jurisdictions

With over 60,000 taxing jurisdictions imposing 12,000 different sales tax rates keeping up with all this tax information is an immense task. RS/Sales Tax uses tax tables that are automatically loaded from industry leader DPC. DPC is a leading tax research organization in constant contact with all taxing jurisdictions, and are therefore in a prime position to keep you up to date.

DPC's large research staff leaves no stone unturned in acquiring every tax detail. Combined with RS/Sales tax interface and Macola's Progression Series 7 we offer sophisticated tax compliance software systems at a reasonable price. DPC's experience has earned them the well deserved reputation of the being most accurate and reliable in this sensitive tax arena.

## Updated Monthly

Our tax tables are updated monthly, and are available in an all-state or selected-states versions. Each product can be downloaded directly from the Internet.